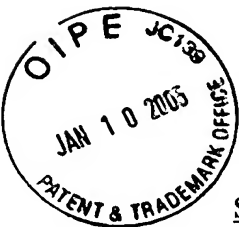


ROSETTA  
GENOMICS



January 4, 2005

STATEMENT REGARDING THE SEQUENCE LISTING

Re: USPTO Serial Number: 10/604726

In the name of Rosetta Genomics LTD and Inventor Itzhak Bentwich

I hereby state that the information recorded in computer readable form on compact disc, submitted in accordance with 37 CFR 1.825(b), is identical to the sequence listings on Sequence Listing Copy 1 and Sequence Listing Copy 2, submitted on compact discs.

I hereby state that the submission, filed in accordance with 37 CFR 1.821(g), herein does not include new matter. Further, the 3 identical copies of sequence listings on compact discs are identical to the sequence listing that was filed with the original USPTO application 10/604726 on 13-Aug-2003.

On behalf of Rosetta Genomics,

Yaffa Schindler

Rosetta Genomics